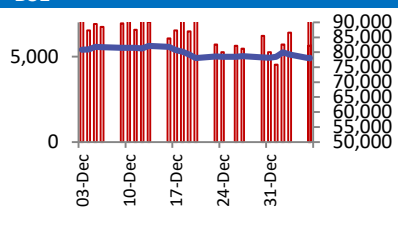
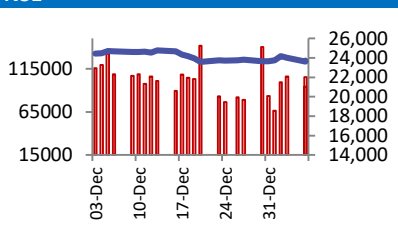


BSE		NSE																													
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World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	42528	42707	(178)	-0.4%
Dow Futures	42863	42803	60	0.1%
Nasdaq	19490	19865	(375)	-1.9%
FTSE	8245	8250	(4)	-0.1%
Nikkei	39943	40083	(140)	-0.4%
Hang Seng	19297	19448	(151)	-0.8%
Gift Nifty	23773	23703	70	0.3%
Straits Singapore	3844	3828	16	0.4%
South Korea	2522	2492	30	1.2%
Taiwan	23575	23651	(76)	-0.3%
Shanghai	3218	3230	(12)	-0.4%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9003	9003	0	0.0%
Alumin (\$/MT)	2518	2490	28	1.1%
Zinc (\$/MT)	2876	2902	(26)	-0.9%
Brent Crude (\$/bbl)	77	77	0	0.3%
Gold (\$/Ounce)	2649	2649	0	0.0%
Silver (\$/Ounce)	30	30	0	0.2%
Light Crude (\$/bbl)	75	74	0	0.5%
N G (\$/mmbtu)	3	3	(0)	-0.1%
Sugar (\$/MT)	508	507	1	0.1%
Rubber (Rs./kg)	189	188	1	0.5%
Baltic Dry Index	1015	1043	(28)	-2.7%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./ \$ rate	85.72	85.83	-0.12%
Rs./ Euro	89.40	88.88	0.59%
Rs./Chinese Yuan	11.70	11.71	-0.09%
Yen / \$ rate	158.09	158.05	0.03%
\$ US/Euro	1.04	1.03	0.13%

Dollar Index	Current	Previous	Var(%)
Dollar Index	108.60	108.54	0.05%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	23640	50200
Support 2	23570	50000
Resistance	23770	50740

Securities in Ban For Trade	
MANAPPURAM	RBLBANK
HINDCOPPER	BANDHANBNK

Market Review

US: Stocks fell on Tuesday as strong economic data raised questions about the possibility of Federal Reserve rate cuts later this year, leading to a spike in Treasury yields. Declines across major tech stocks also dragged the market lower.

Asia: Asia-Pacific markets traded mixed on Wednesday, followed US peers lower after a selloff in Treasuries on bets the Federal Reserve will delay cutting interest rates due to inflation risks.

India: The benchmark equity indices reversed two sessions of decline to close higher on Tuesday, helped by a broad-based rally led by oil and gas, and financials. **Market is expected to open on a flattish note and likely to witness range bound move during the day.**

Global economy: Australian consumer price index inflation rose more than expected in November, while underlying inflation also remained above the Reserve Bank of Australia's target range, presenting a hawkish outlook for interest rates. CPI inflation rose 2.3% year-on-year in November. The reading was higher than expectations of 2.2% and also picked up from the 2.1% seen in the prior month. CPI inflation excluding volatile items and holiday travel rose to 2.8% in November from 2.4% in the prior month.

The recent data showed a notable decrease in the inventory levels of US crude oil, gasoline, and distillates stocks. The actual decrease in crude inventories was -4.022 million barrels, a figure that not only exceeded expectations but also surpassed the previous levels. This drop in crude inventories was significantly larger than the forecasted decrease of -0.250 million barrels. This significant deviation from the forecast implies a stronger than expected demand for crude oil, a scenario that is generally bullish for crude prices.

Commodities: Oil prices rose on Wednesday as supplies from Russia and OPEC members tightened, while data showing an unexpected increase in U.S. jobs openings pointed to expanding economic activity and consequent growth in oil demand.

Gold prices were flat on Wednesday, pressured by higher yields and a stronger dollar after U.S. data suggested the Federal Reserve might slow the pace of its rate cuts this year.

Currency: The dollar stood tall on Wednesday and the yen sagged close to levels that drew intervention last year after strong U.S. data drove a spike in yields and pared some bets on Federal Reserve rate cuts.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	50590	3382	49130	3418	(36)	365939	24538	348121	23260	17818	1278
Index Option	5381269	836049	5508557	854161	(18112)	4442561	486922	4404877	472282	37684	14640
Stock Future	344463	22216	310453	19813	2403	5338487	341279	5318015	338202	20472	3077
Stock Option	864125	56701	847404	55642	1059	1061386	67423	999999	63344	61387	4079
Total	6640447	918348	6715544	933034	(14686)	11208373	920162	11071012	897088	137361	23074

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
31-Dec-24	5280	10631	(5351)
1-Jan-25	2399	2996	(597)
2-Jan-25	14051	12387	1664
3-Jan-25	12395	15270	(2875)
6-Jan-25	10264	13319	(3055)
Month to date- Jan	39108	43972	(4864)

FII (Prov.) (Rs Cr)	Buy	Sell	Net
1-Jan-25	1237	3020	(1783)
2-Jan-25	13403	11896	1507
3-Jan-25	10813	15040	(4227)
6-Jan-25	9817	12393	(2575)
7-Jan-25	11727	13218	(1491)
Month to date-Jan	46997	55567	(8570)

DII (Prov.) (Rs. Cr)	Buy	Sell	Net
1-Jan-25	8537	6847	1690
2-Jan-25	14177	14154	22
3-Jan-25	14333	13512	821
6-Jan-25	16413	10663	5750
7-Jan-25	12256	10641	1615
Month to date-Jan	65716	55818	9898

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
31-Dec-24	4075	8598	(4523)
1-Jan-25	9	860	(851)
2-Jan-25	1749	2233	(484)
3-Jan-25	1814	1562	252
6-Jan-25	3229	3954	(725)
Month to date- Jan	6801	8609	(1808)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2603	64%	2033	71%
Decline	1378	34%	769	27%
Unchanged	105	3%	58	2%

Market Turnover	07-Jan	06-Jan	Var (%)
BSE Cash	5628	7398	-24%
NSE Cash	94300	105241	-10%
NSE Futures	97263	154239	-37%
NSE Options	11265632	15224833	-26%
Total (Rs.Cr)	11462824	15491711	-26%

Volatility Index	07-Jan	06-Jan
Volatility Index	14.66	15.65

Index PE - TTM	07-Jan	Yr. High	Yr. Low
Sensex	22.7	26.0	21.8
Nifty	21.8	24.4	20.8

Corporate News

Tata Steel Q3 Updates: Production Grows 6% to 5.68 Mn Tonnes

Tata Steel Ltd. production in India grew 6% YoY to 5.68 mn tonnes. This was possible due to the commissioning of the blast furnace of 5 mn tonnes per annum at Kalinganagar, Odisha, in September. (NDTV)

Mahindra Announces Prices Of BE 6, XEV 9e Top Variants

Mahindra And Mahindra Ltd. has announced the pricing for the top-end variants of its upcoming electric sports utility vehicles, with an aim to clock sales of 5,000 units per month from the get-go. The Mahindra BE 6 Pack Three, with the 79 kWh battery pack, has an ex-showroom price of Rs 26.9 lakh; whereas the XEV 9e Pack Three costs Rs 30.5 lakh. (NDTV)

Tata Technologies, Telechips collaborate to make software-defined vehicles

Tata Technologies has announced a strategic collaboration with Telechips to develop innovative vehicle software solutions for next-gen software-defined vehicles (SDVs). The partnership will leverage Tata Technologies' deep expertise in automotive software engineering and integration of next-gen technologies for turnkey SDV development, and Telechips semiconductor technologies. (BS)

Economy

India, Malaysia agree to explore to enhance cooperation in critical minerals

India and Malaysia committed to enhancing cooperation in counter-terrorism, cyber security, defence, and maritime security. They agreed to institutionalise annual security dialogues, building on discussions initiated during Malaysian Prime Minister Ibrahim's visit to India in August 2024, which elevated bilateral ties to a Comprehensive Strategic Partnership. (ET)

Fiscal deficit seen rising to 4.98% if growth slips

India's fiscal deficit calculations for FY25 might be impacted by a lower-than-expected economic growth forecast of 9.6%. Lower nominal GDP could result in a slight increase in the fiscal deficit ratio to 4.98%. (ET)

International

Amazon to invest \$11 bn in Georgia for AWS infrastructure

Amazon.com cloud computing and AI technologies division, Amazon Web Services (AWS), has plans to invest approximately \$11 bn to expand its infrastructure in Georgia. The significant investment is aimed at supporting the growth and development of AWS's cloud computing and artificial intelligence technologies. (Inv)

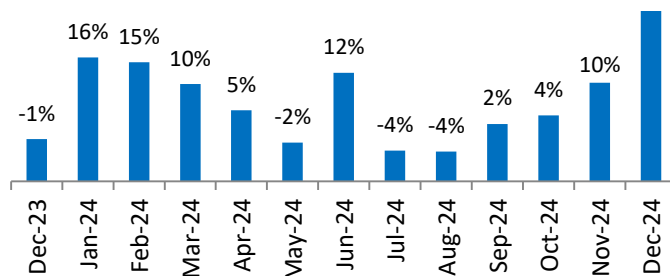
Top 5 Nifty Gainers	07-Jan	06-Jan	Var(%)
ONGC	263	254	3.6%
SBILIFE	1478	1435	3.0%
HDFCLIFE	620	606	2.3%
TATAMOTORS	793	776	2.2%
RELIANCE	1241	1218	1.9%
Top 5 Nifty Losers	07-Jan	06-Jan	Var(%)
HCLTECH	1916	1953	-1.9%
TRENT	6874	6998	-1.8%
TCS	4028	4095	-1.6%
EICHERMOT	5177	5250	-1.4%
HEROMOTOCO	4162	4203	-1.0%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	78199	0.3%	0.1%	-4.3%	9.6%
MIDCAP	46146	0.8%	-0.6%	-3.2%	23.5%
SMLCAP	55282	1.7%	0.2%	-3.1%	26.6%
AUTO	52997	0.0%	2.6%	-2.2%	27.3%
BANKEKX	57023	0.5%	-1.2%	-6.5%	6.6%
Capital Goods	67278	1.1%	-0.7%	-7.6%	20.0%
FMCG	20722	0.2%	-0.2%	-2.1%	1.5%
Health Care	45486	1.2%	0.5%	2.2%	41.1%
IT	43328	-0.4%	0.3%	-2.7%	23.2%
METAL	28584	1.0%	-1.1%	-9.8%	9.5%
Oil & Gas	26356	1.5%	1.1%	-3.6%	11.5%
Power	6815	0.6%	-2.2%	-10.7%	13.2%
Realty	7998	0.8%	-2.9%	-4.7%	19.7%

NSE USD Futures	07-Jan	06-Jan	Var (%)
Jan Expiry (Rs./\$)	84.39	84.39	0.0%
Feb Expiry (Rs./\$)	84.39	84.39	0.0%
Total Turnover (Rs. Crore)	1810	3348	-46%

Sectors	TTM PE
Auto	30.77
Auto Ancillary	47.23
Banking	13.95
Engineering	50.54
Cement	88.58
Diamonds & Jewellery	60.29
Housing Finance	25.78
Infrastructure & Const	34.58
Metals-Aluminium	38.27
Metal – Steel	16.74
Oil Expl.	12.91
Pharma	9.63
Power – Gen. Supp.	45.35
Information Tech.	27.85
Sugar	23.89
Telecom Serv. Prov.	70.29
Tyres	28.99

Maruti Monthly Volume Growth (YoY) (Source: Company Data)



10 year G-Sec Yield	Current	Previous	Change
US	4.67%	4.69%	(1) bps
Japan	1.18%	1.14%	4 bps
India	6.75%	6.75%	0 bps
UK	4.68%	4.61%	7 bps
Libor 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	640	640	0.0%
Inflation - WPI	1.89%	2.36%	(47) bps
Inflation - CPI	5.48%	6.21%	(73) bps

India GDP	Q2FY25	Q1FY25	Var(%)
Growth	5.40%	6.70%	(130)bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.00%	4.50%	(50) bps
O/S Banking System Liquidity (Rs bn)	-1161	-475	(685.9)

IIP Growth %	Oct-24	Oct-23	Apr-Feb
IIP	3.5	11.9	4.3
Capital Goods	3.1	21.7	4.0
Mining	4.1	10.6	3.8
Manufacturing	2.0	20.4	6.1
Electricity	0.9	13.1	4.0

Bulk Deal As On 07/01/25

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
543453	ALKOSIGN	MUKUL ROHATGI	B	62250	133.47
511664	BGIL	MAYUUR GUPTA	B	101607	8.32
524663	BIBCL	NK SECURITIES RESEARCH PVT. LTD.	S	248928	33.8
524663	BIBCL	NK SECURITIES RESEARCH PVT. LTD.	B	248928	33.74
530249	BRIDGESE	SHAFFIN THADATHAZHATH	B	200000	12.34
539091	CITL	ALKABEN MANGALDAS SHAH	S	1000000	2.97
539091	CITL	SAJM GLOBAL IMPEX PRIVATE LIMITED	S	3471167	2.97
539559	DDIL	MISTERKAPOORKESHRI	S	247808	6.04
539559	DDIL	MISTERKAPOORKESHRI	B	86597	6.16
522027	EMAINDIA	COMFORT ADVERTISING PVT LTD	B	6000	123.95
522027	EMAINDIA	PACE STOCK BROKING SERVICES PVT LTD	S	19933	123.95
522027	EMAINDIA	VIKAS RAMESH MEHTA	B	14323	123.95
540614	GGENG	AYODHYA VINCOM PRIVATE LIMITED	S	7928567	1.47
505336	HARSHILAGR	ASHWINPATNAIK	B	1224800	4.37
505336	HARSHILAGR	NEO APEX VENTURE LLP	S	650000	4.37
505336	HARSHILAGR	SETU SECURITIES PVT. LTD.	B	1950000	4.37
505336	HARSHILAGR	VAKANDA SERVICES PRIVATE LIMITED	S	2400000	4.81
505336	HARSHILAGR	VIJITH NARAYANAN MENON	S	776154	4.49
505336	HARSHILAGR	VIJITH NARAYANAN MENON	B	176357	4.81
541627	HITECHWIND	FINGROW INVESTMENT VENTURES PRIVATE LIMITED .	B	27661	11.09
540134	IISL	SHIV SHAKTI TRADING COMPANY	S	73000	10
540134	IISL	VICKY R JHAVERI HUF	B	75000	10
544328	INDOFARM	IRAGE BROKING SERVICES LLP	S	233321	276.32
544328	INDOFARM	IRAGE BROKING SERVICES LLP	B	554045	276
524614	INDXTRA	RAMESH BHANDAPPA MUNNOLI	B	243902	6.73
544160	JAYKAILASH	OM PRAMILA STOCKS PRIVATE LIMITED	S	99200	61.2
544160	JAYKAILASH	SAHIL ASHOK GUPTA	B	32000	67.88
507474	KFBL	BINDU GARG	B	81000	77
507474	KFBL	SHIMLA RANI	S	81000	77
539519	MAYUKH	AARSHI MANISH MEHTA	S	644037	2.22
539519	MAYUKH	KUBER EQUITY SERVICES LLP	S	875000	2.23
539762	MEAPL	SAROJ GUPTA	S	163953	46.6
544313	NACDAC	GOWTHAMANABILASH	S	160000	90.73
517431	NARMP	ATRICHHAYA FINANCIAL PRIVATE LIMITED	B	20000	100.45
517431	NARMP	NAKSHATRA TRADELINK PRIVATE LIMITED	S	20000	100.45
531494	NAV KAR	SAUMIK KETAN DOSHI	S	4311774	12
504378	NYSSACORP	MONOTYPE INDIA LIMITED	S	313800	6.62
530805	OIVL	SANDIP JAYSHUKHLAL SHAH	B	200000	13
543400	OMNIPOTENT	RAVI ASHOK KOTHARI	S	60000	9.79
531726	PANCHSHEEL	KISHAN GOPAL MOHTA	S	79005	190.1
511734	PASUFIN	ANSUMALI MERCHANDISE BARTER PRIVATE LIMITED	B	25000	43.4
511734	PASUFIN	GREEN PEAKS ENTERPRISES LLP	S	30384	43.4
530095	PRADHIN	HITESH SINGH	S	800000	28.67
530095	PRADHIN	MANSI SHARE & STOCK ADVISORS PRIVATE LIMITED	B	200000	28.67
530095	PRADHIN	SURAJ DILIP PAWAR	S	2588255	28.67
530095	PRADHIN	ZUBAIR AHMAD KHAN	B	125630	28.67
526490	PRATIK	ASHWINIATULTELVADKAR	S	700000	7.1
526490	PRATIK	ATULSHANKARRAOTELWADKAR	S	700000	7.1
538540	RLFL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	279270	3.51
511577	SAVFI	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	25840	20

540259	SHANGAR	ANKITA VISHAL SHAH	S	628821	4.8
540259	SHANGAR	JIGISHA USHIRBHAI SHAH	B	1143500	4.81
540259	SHANGAR	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	980679	4.81
543924	SONALIS	TARUN KUMAR GOEL	S	18000	55.4
530037	SREEJAYA	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	31305	72.8
530037	SREEJAYA	UDAY R SHAH HUF	B	26100	72.66
530037	SREEJAYA	VIVEK KANDA	S	28000	72.65
539217	SRESTHA	SANJEEV RAJAN	S	9998991	0.76
539217	SRESTHA	SHARE INDIA SECURITIES LIMITED	S	8511511	0.76
539217	SRESTHA	SHARE INDIA SECURITIES LIMITED	B	9012346	0.76
542025	SUNRETAIL	AMANGOYAL	S	1584000	0.69
543745	SVS	EKTA GIRDHARI TULSANI	B	282000	11.9
543745	SVS	GIRDHARI RAMCHAND TULSANI	B	498000	11.9
543745	SVS	USHA BAID	S	600000	11.9
544327	TECHNICHEM	MERU INVESTMENT FUND PCC- CELL 1	B	100000	57.25
519367	TRANSFD	NARENDRA BABU KADATHUR HARIDAS	S	1214	212.35
519367	TRANSFD	VIMALABEN ARVINDKUMAR SHAH	B	1811	212.5

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
AGARWALFT	Agarwal Float Glass I Ltd	ANUJ GUPTA	SELL	37500	69.21
ALMONDZ	Almondz Global Securities	DILIPKUMAR VISHINDAS LAKHI	SELL	1631681	33.08
BAIDFIN	Baid Finserv Limited	NIRAJ RAJNIKANT SHAH	SELL	900000	14.69
BGREENERGY	BGR Energy Systems Ltd	NEO APEX VENTURE LLP	SELL	693420	112.15
DIVYADHAN	Divyadhan Recycling Ind L	RAGHAV KAROL HUF	SELL	100000	71.9
DIVYADHAN	Divyadhan Recycling Ind L	VIPIN AGGARWAL	BUY	100000	71.9
IDENTICAL	Identical Brains Studio L	MANSI SHARE AND STOCK ADVISORS PVT LTD	SELL	92000	74.65
INDOFARM	Indo Farm Equipment Ltd	NEGEN CAPITAL SERVICES PRIVATE LIMITED	BUY	380392	276.87
JALAN	Jalan Transolu. India Ltd	PARTHA PRATIM ROYCHOWDHURY	SELL	183000	10.25
JIWANRAM	Jiw anram Sheodutra Ind L	ALOK PRAKASH (HUF)	SELL	126000	14.12
LEMERITE	Le Merite Exports Limited	ASHADEVI LATH	SELL	130400	274.99
MCLEODRUSS	McLeod Russel India Ltd.	NIRAJ RAJNIKANT SHAH	BUY	789291	45.01
MHHL	Mohini Health&Hygiene Ltd	SHREYASKAR CHAUDHARY	SELL	120000	70.27
SHANTI	Shanti Overseas (Ind) Ltd	JAIPRAKASH AGARWAL	SELL	87265	19.07
TRANSTEEL	Transteel Seating Tech L	MAA VAISHNO VENTURE	BUY	102000	94.62

Disclosure:

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